

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MINNESOTA

WMC Mortgage, LLC, as successor to
WMC Mortgage Corp.,

Plaintiff,

v.

MASTR Asset Backed Securities Trust
2007-WMC1, by U.S. Bank National
Association, acting solely in its capacity as
the Trustee pursuant to a Pooling and
Servicing Agreement, dated as of
February 1, 2007,

Defendant.

Case No. 12-1372 (JRT/TNL)

**PLAINTIFF'S MEET AND CONFER
STATEMENT**

I, Jenny Gassman-Pines, representing Plaintiff WMC Mortgage, LLC, hereby
certify that:

I met and conferred with the opposing party by:

Meeting with: Justin Perl, counsel for Defendant

On: August 7, 2012

Discussing the following motion:

Plaintiff's Motion to Dismiss Defendant's Counterclaims.

As a result of the meet-and-confer, the parties:

(Check the box that applies.)



Do **not** agree on the resolution of any part of the motion.



Agreed on all or part of the motion and request that the Court
incorporate the following agreement in an order:

Dated: August 27, 2012

GREENE ESPEL PLLP

s/ Jenny Gassman-Pines
Andrew M. Luger, Reg. No. 189261
Jenny Gassman-Pines, Reg. No. 386511
222 S. Ninth Street, Suite 2200
Minneapolis, MN 55402
aluger@greeneespel.com
jgassman-pines@greeneespel.com
(612) 373-0830

and

JENNER & BLOCK LLP

Barbara S. Steiner, IL Reg. No. 2719665
(admitted pro hac vice)
Megan B. Poetzel, IL Reg. No. 6243664
(admitted pro hac vice)
353 N. Clark Street
Chicago, IL 60654
bsteiner@jenner.com
mpoetzel@jenner.com
(312) 222-9350

Attorneys for WMC Mortgage, LLC, as
successor to WMC Mortgage Corp.